

Correspondent Submission Form

SMF Loan #: _____ Account Executive: _____

Client Company Name: _____ NMLS#: _____

Loan Officer's Name: _____ NMLS#: _____

Anticipated Closing Date: _____

(Approved loans are eligible to be scheduled for Closing once all Conditions have been cleared)

Is this your first time submitting a loan to SMF? YES NO

Are you using an Affiliated Business Arrangement
(If *YES, Affiliated Business Disclosure is required) YES NO

Processor's Name: _____ In House Contract NMLS# _____
(Processor NMLS# only required in KY)

Client Contact: _____ Phone #: _____

Email: _____
(This is who SMF will be contacting for any questions, notices and where the loan decision will be sent)

Does this loan include Non-Borrowing Owners (NBO)
on title or a Non-Titled Spouse? YES NO

Please provide if SMF is preparing closing documents:

Non-Borrower Owner / Non-Titled Spouse		Non-Borrower Owner
Name:	Spouse?:	Name:
Mailing Address:		Mailing Address:
Email Address:		Email Address:

(This is where Stockton Mortgage Funding will be sending the Closing Package)

Title Company: _____ Phone#: _____ Email: _____

Title Company Address: _____

Is the Title Company also the Settlement Agent? YES NO

AMC: _____ Has the Appraisal been ordered? YES NO

Loan Program: FHA Fannie Mae USDA Freddie Mac VA Jumbo

Adjustable Fixed Term: _____

Loan Purpose: Purchase R/T Refi C/O Refi

Occupancy: Owner occupied Non-Owner Occupied 2nd Home

Property Type: SFR PUD Condominium 2 Unit 3-4 Unit Manufactured Home