

## Wholesale Submission Form

SMF Loan #: \_\_\_\_\_ Account Executive: \_\_\_\_\_

Client Company Name: \_\_\_\_\_ NMLS#: \_\_\_\_\_

Loan Officer's Name: \_\_\_\_\_ NMLS#: \_\_\_\_\_

Anticipated Closing Date: \_\_\_\_\_  
(Approved loans are eligible to be scheduled for Closing once all Conditions have been cleared)

Is this your first time submitting a loan to SMF Wholesale?  Yes  No

Are you using an Affiliated Business Arrangement  
 (If \*YES, Affiliated Business Disclosure is required)  Yes  No

Processor's Name: \_\_\_\_\_ In House  Contract  NMLS# \_\_\_\_\_  
(Processor NMLS# only required in KY)

Client Contact: \_\_\_\_\_ Phone #: \_\_\_\_\_

Email: \_\_\_\_\_  
(This is who SMF will be contacting for any questions, notices and where the loan decision will be sent)

Does this loan include Non-Borrowing Owners (NBO)  
 on title or a Non-Titled Spouse?  Yes  No

If yes, please provide:

Non-Borrower Owner / Non-Titled Spouse		Non-Borrower Owner
Name:	Spouse?:	Name:
Mailing Address:		Mailing Address:
Email Address:		Email Address:

(This is where Stockton Mortgage Funding will be sending the Closing Package)

Title Company: \_\_\_\_\_ Phone#: \_\_\_\_\_ Email: \_\_\_\_\_

Title Company Address: \_\_\_\_\_

Is the Title Company also the Settlement Agent?  Yes  No

AMC: \_\_\_\_\_ Has the Appraisal been ordered?  Yes  No

Originator Compensation:  Lender paid  Borrower paid Current comp plan \_\_\_\_\_ (bps)

Loan Program:  FHA  Fannie Mae  USDA  Freddie Mac  VA  Jumbo

Adjustable  Fixed Term: \_\_\_\_\_

Loan Purpose:  Purchase  R/T Refi  C/O Refi

Occupancy:  Owner occupied  Non-Owner Occupied  2nd Home

Property Type:  SFR  PUD  Condominium  2 Unit  3-4 Unit  Manufactured Home